



IPW

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s): LASATER et al.

Group Art Unit: 3713

Application No.: 10/799,387

Examiner: Not yet assigned

Filed: March 12, 2004

Attorney Docket No.: H01.002/U

Title: SYSTEMS AND METHODS TO  
FACILITATE A TRANSFER OF A  
REFUND AMOUNT FROM AN  
EDUCATIONAL INSTITUTION TO  
A STUDENT

CERTIFICATE OF MAILING UNDER 37 CFR 1.8

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Dated: July 23, 2004

By:   
Edith Martin

REQUEST FOR CORRECTED FILING RECEIPT

Office of Initial Patent Examination's  
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P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

Applicants respectfully request that the May 28, 2004 Filing Receipt of the above-referenced patent application be corrected as follows:

First-named inventor's city address to be shown as "New Haven, CT"; and

Third-named inventor should read "Mark Volchek".

Also, kindly correct the Domestic Priority data as claimed by applicant information to be shown as "This appln claims benefit of 60/458,671 filed 03/28/2003 and is a CIP of 10/345,605 filed 01/16/2003 which claims benefit of 60/350,255 filed 01/17/2002".

Applicants respectfully request an updated Filing Receipt reflecting the changes as shown above. Enclosed is a copy of the redlined Filing Receipt with the changes noted thereon.

Respectfully submitted,



July 23, 2004

Date

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APPL NO.	FILING OR 371 (c) DATE	ART UNIT	FIL FEE REC'D	ATTY. DOCKET NO	DRAWINGS	TOT CLMS	IND CLMS
10/799,387	03/12/2004	3713	649	H01.002/U	27	35	6

CONFIRMATION NO. 7249

## FILING RECEIPT



\*OC000000012801789\*

28062  
 BUCKLEY, MASCHOFF, TALWALKAR LLC  
 5 ELM STREET  
 NEW CANAAN, CT-06840

Date Mailed: 05/28/2004

Receipt is acknowledged of this regular Patent Application. It will be considered in its order and you will be notified as to the results of the examination. Be sure to provide the U.S. APPLICATION NUMBER, FILING DATE, NAME OF APPLICANT, and TITLE OF INVENTION when inquiring about this application. Fees transmitted by check or draft are subject to collection. Please verify the accuracy of the data presented on this receipt. If an error is noted on this Filing Receipt, please write to the Office of Initial Patent Examination's Filing Receipt Corrections, facsimile number 703-746-9195. Please provide a copy of this Filing Receipt with the changes noted thereon. If you received a "Notice to File Missing Parts" for this application, please submit any corrections to this Filing Receipt with your reply to the Notice. When the USPTO processes the reply to the Notice, the USPTO will generate another Filing Receipt incorporating the requested corrections (if appropriate).

## Applicant(s)

Miles Lasater, [New Haven, CT;] New Haven, CT  
 Sean Glass, New Haven, CT;  
 [Mark Volehek,] East Haven, CT; Mark Volchek  
 Jeff Wong, Easton, CT;  
 Ernest C. Jones, Houston, TX;  
 Casey McGuane, East Haven, CT;  
 Kiril Savino, Edgewater, NJ;

## Domestic Priority data as claimed by applicant

This appln claims benefit of 60/458,671 03/28/2003  
 and is a [CON] of 10/345,605 01/16/2003 CIP  
 which claims benefit of 60/350,255 01/17/2002

## Foreign Applications

If Required, Foreign Filing License Granted: 05/27/2004

Projected Publication Date: 09/02/2004

Non-Publication Request: No

Early Publication Request: No

Buckley, Maschoff, Talwalkar &amp; Allison LLC

Date Received: 6/1/04

Matter No.: H01.002/U

Items Docketed: Receipt of Filing receipt

Initials: [Signature]

**\*\* SMALL ENTITY \*\*****Title**

Systems and methods to facilitate a transfer of a refund amount from an educational institution to a student

**Preliminary Class**

434

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Title 37, Code of Federal Regulations, 5.11 & 5.15**

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PTO/SB/21 (08-00)

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<b>TRANSMITTAL FORM</b> <i>(to be used for all correspondence after initial filing)</i>	<b>Application Number</b>	10/799,387	
	<b>Filing Date</b>	March 12, 2004	
	<b>First Named Inventor</b>	LASATER, Miles	
	<b>Group Art Unit</b>	3713	
	<b>Examiner Name</b>	Not yet assigned	
<b>Total Number of Pages in This Submission</b>	<b>5</b>	<b>Attorney Docket Number</b>	H01.002/U

ENCLOSURES (check all that apply)		
<input type="checkbox"/> Fee Transmittal Form <input type="checkbox"/> Fee Attached <input type="checkbox"/> Amendment / Reply <input type="checkbox"/> After Final <input type="checkbox"/> Affidavits/declaration(s) <input type="checkbox"/> Extension of Time Request <input type="checkbox"/> Express Abandonment Request <input type="checkbox"/> Information Disclosure Statement <input type="checkbox"/> Certified Copy of Priority Document(s) <input type="checkbox"/> Response to Missing Parts/ Incomplete Application <input type="checkbox"/> Response to Missing Parts under 37 CFR 1.52 or 1.53	<input type="checkbox"/> Assignment Papers (for an Application) <input type="checkbox"/> Drawing(s) <input type="checkbox"/> Licensing-related Papers <input type="checkbox"/> Petition <input type="checkbox"/> Petition to Convert to a Provisional Application <input type="checkbox"/> Power of Attorney, Revocation Change of Correspondence Address <input type="checkbox"/> Terminal Disclaimer <input checked="" type="checkbox"/> Request for Corrected Filing Receipt <input type="checkbox"/> CD, Number of CD(s)	<input type="checkbox"/> After Allowance Communication to Group <input type="checkbox"/> Appeal Communication to Board of Appeals and Interferences <input type="checkbox"/> Appeal Communication to Group (Appeal Notice, Brief, Reply Brief) <input type="checkbox"/> Proprietary Information <input type="checkbox"/> Status Letter <input checked="" type="checkbox"/> Other Enclosure(s) (please identify below): Request to correct Filing Receipt, copy of redlined Filing Receipt, and Acknowledgement Postcard
Remarks		

SIGNATURE OF APPLICANT, ATTORNEY, OR AGENT	
Firm or Individual name	Patrick J. Buckley
Signature	<i>Patrick Buckley</i>
Date	July 23, 2004

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